



IRAQ RECONSTRUCTION OF LIBERATED AREAS – NEEDS VS EXECUTION

Presentation Document

March 2018



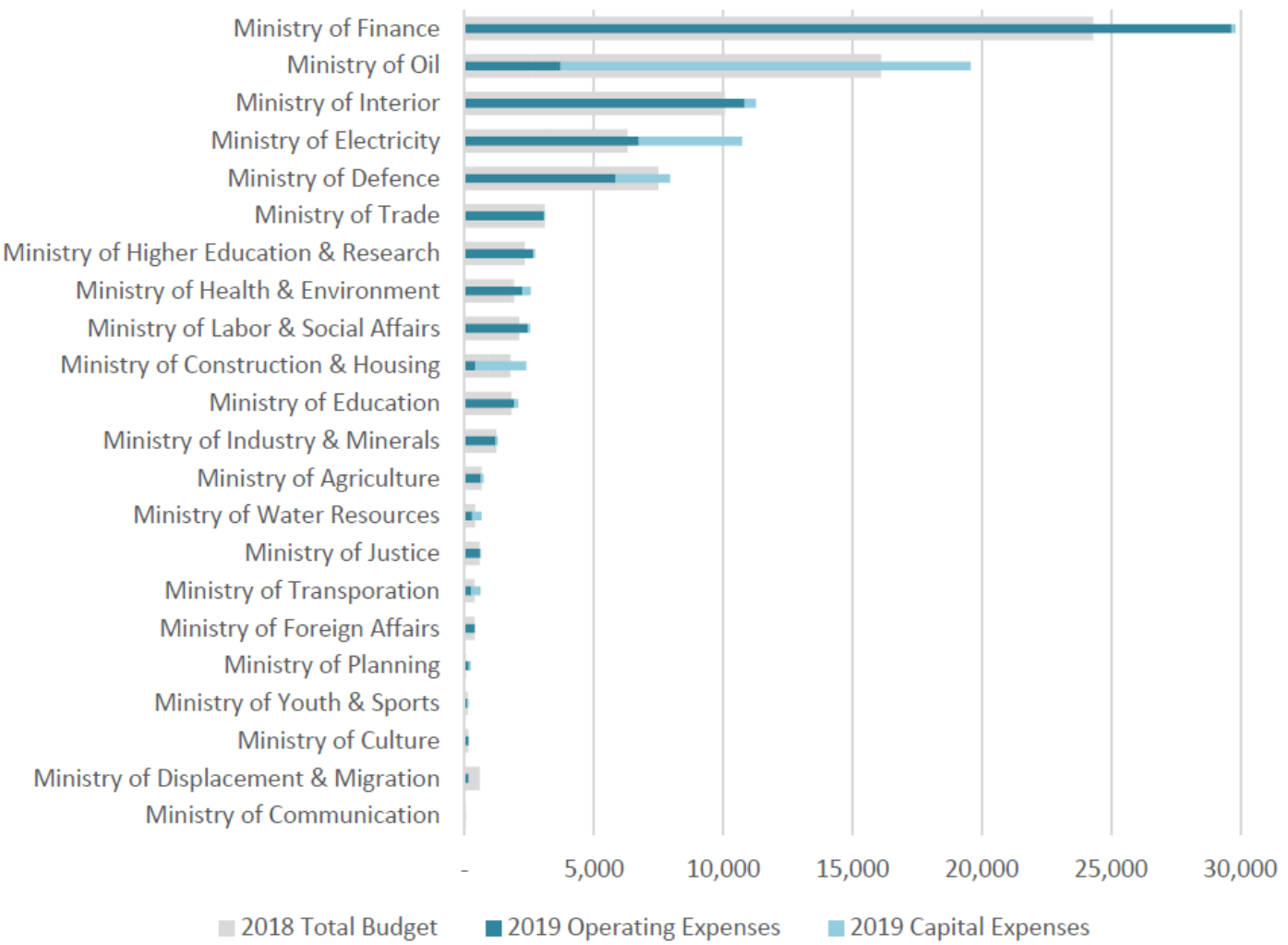
OVERALL HIGH-LEVEL RECONSTRUCTION NEEDS ASSESSMENT OF 88 BN USD PRESENTED DURING THE KUWAIT CONFERENCE BEGINNING OF 2018

Sector		Damage cost IQD Billion (US\$ Million)	Needs (IQD Billion)	Needs (US\$ Million)	Share of total needs
Social sector	Housing	18,746 (16,077)	20,615	17,441	19.8%
	Health	2,710 (2,324)	5,159	4,365	4.9%
	Education	2,763 (2,369)	5,391	4,561	5.2%
	Social Protection	n/a	7,532	6,373	7.2%
	Cultural Heritage and Tourism	1,000 (858)	2,028	1,716	1.9%
Productive sectors	Agriculture	2,425 (2,080)	4,010	3,393	3.8%
	Water Resources	134(11S)	245	207	0.2%
	Industry and Commerce	5,955 (5,107)	12,506	10,580	12%
	Finance and Markets	61 (52)	10,938	9,254	10.5%
Infrastructure Sectors	Power	8,173 (7,009)	10,770	9,112	10.3%
	Oil & Gas	4,969 (4,262)	8,520	7,209	8.2%
	ICT	466 (400)	761	644	0.7%
	Transport	3,257 (2,794)	4,681	3,960	4.5%
	WASH	1,604 (1,375)	2,886	2,442	2.8%
	Municipal Services	102 (88)	149	126	0.1%
Cross-cutting Sector	Governance	868 (745)	1,619	1,370	1.6%
	Environment	85 (73)	6,498	5,498	6.2%
Total		53,318 (45,727)	104,309	88,248	100%

23 BN USD (OUT OF 88 BN USD) WERE PRIORITIZED TO BE EXECUTED WITHIN THE FIRST YEAR, WHILE THE REMAINING 65 BN USD TO BE EXECUTED BETWEEN YEAR 2-5

Sector		Total Needs	Short Term (Yr 1)	Medium-Term (Yrs 2-5)
Social sector	Housing	20,615 (17,441)	5,896 (4,988)	14,719 (12,453)
	Health	5,159 (4,365)	1,032 (873)	4,127 (3,492)
	Education	5,391 (4,561)	1,078 (912)	4,313 (3,649)
	Social Protection	7,532 (6,373)	1,939 (1,641)	5,593 (4,732)
	Cultural Heritage and Tourism	2,028 (1,716)	938 (793)	1,090 (922)
Productive sectors	Agriculture	4,010 (3,393)	1,202 (1,017)	2,807 (2,375)
	Water Resources	245 (207)	169 (143)	76 (64)
	Industry and Commerce	12,506 (10,580)	2,501 (2,116)	10,005 (8,464)
	Finance and Markets	10,938 (9,254)	1,160 (981)	9,778 (8,273)
Infrastructure Sectors	Power	10,770 (9,112)	5,385 (4,556)	5,385 (4,556)
	Oil & Gas	8,520 (7,209)	870 (736)	7,650 (6,472)
	ICT	761 (644)	248 (210)	513 (434)
	Transport	4,681 (3,960)	1,404 (1,118)	3,276 (2,772)
	WASH	2,886 (2,442)	2,020 (1,709)	866 (733)
	Municipal Services	149 (126)	15 (13)	134 (113)
Cross-cutting Sector	Governance	10,770 (9,112)	1,134 (959)	486 (411)
	Environment	8,520 (7,209)	19 (16)	6,479 (5,482)
Total		104,309 (88,248)	27,011 (22,852)	77,297 (65,395)

COMPARING THE ACTUAL INVESTMENT ALLOCATION AS PER THE 2019 BUDGET DRAFT VS THE PRIORITIZED NEEDS – ONLY A FRACTION OF THE NEEDS WERE ALLOCATED AN MOST SECTOR NEEDS DISREGARDED



Less than approx. 25% of the prioritized Need Assessment was allocated in 2019 Draft Budget



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